MANAGER ADP INSTRUCTIONS: COMPLETING ANNUAL REVIEW

(UPDATED AUGUST 2022)

Accessing your Team's Reviews

- Login to <u>ADP Workforce Now</u>
- On the tabs at the top, click My Team
- Under Talent, click Performance Dashboard

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Home Resources - Myself - My T	eam • People • Process • Reports & Ana	lytics - Setup - Favorites -	
Team Information	Employment	Personal Information	Talent
My Team	Employment Profile	Personal Profile	Recruitment
Delegated Activities	Time & Attendance	Employee Profile Report	Screening Settings
Organizational Chart	Team Dashboard	Employee Notes	Screening Reports
Company Policy Status	Time Off	Talent Profile	Screening Resources
Team Calendar	Paquest Time Off	-	Performance Dashboard
Manage New Hire Onboarding	Time Off Balances		Performance Goals
	List of Begueste		Compensation Dashboard
	List Of Requests		Compensation Notices

Performance Dashboard

- This screen will list the reviews that are open and have employees assigned to you to review.
- To complete the Fiscal Year 2022 review, click CIEE Annual Review Plan for FY22.
- The next screen will show you all the employees that you are assigned.
- Click the employee's name to get started reviewing.

Performance Dashboard @ G BACK TO PERFORMANCE DASHBOARD 1 Reviews CIEE Annual Review Plan for FY22 October 05 2022 September 01, 2021 - August 31, 2022 594 reviews 1 assigned to me HIDE 17 DAYS 14 DAYS 14 DAYS 1 DAY 5 DAYS 0 DAY 50 Days Remaining **T** FILTERS Q Find... ACTIONS EMPLOYEE PROGRESS EMPLOYEE RATING REVIEWER RATING REVIEWER Employee, Test Not yet submitted In-Progress Wells, Amanda -- Not started Θ

HUMAN RESOURCES: PERFORMANCE MANAGEMENT MANAGER ADP INSTRUCTIONS: COMPLETING ANNUAL REVIEW

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Introduction Page

- After starting your review, the first page you see will be an introduction page.
- After you have read the introduction. Click Next at the bottom of the page.

0	Introduction	Review Name CIEE Annual Review Plan
0	Rating Scale	Welcome to the FY22 Annual Performance Appraisal process! We use this opportunity to evaluate ourselves and our employees; is so essential in helping our employees to reach their full potential and help CIEE touch more lives.
0	Goals •	
0	Questions •	
0	Overall Comments	
0	Summary	

Rating Scale

- The rating scale defines the categories that you will use to rate the performance of each staff member.
- Read over and understand the descriptions before clicking next.
 - Does Not Meet Expectations: Consistently does not meet the goals nor performance expectations and/or demonstrates only a moderate level of proficiency in the competencies required in the job. Achieves some, but not all, goals may be acquiring necessary knowledge and skills.
 - Meets Expectations: Consistently meets and may occasionally exceed goals and performance expectations while demonstrating proficiency in the competencies required in the job. Overall performance is satisfactory, minor areas of unsatisfactory performance counterbalanced by areas of performance beyond expectations.
 - Exceeds Expectations: Consistently exceeds goals and performance expectations while demonstrating a high level of proficiency in all or most of the competencies.
 Demonstrates leadership beyond specific role and exemplifies CIEE values daily.

0	Introduction	Rating Scale Annual Review Scale
0	Rating Scale	Rating name and Description
0	Goals 🔸	Does Not Meet Expectations Consistently does not meet the goals nor performance expectations and/or demonstrates only a moderate level of proficiency
0	Questions •	acquiring the necessary knowledge and skills.
0	Overall Comments	Consistently meets and may occasionally exceed goals and performance expectations while demonstrating proficiency in the areas of unsatisfactory performance counterbalanced by areas of performance beyond expectations.
Ó	Summary	Exceeds Expectations
		Consistently exceeds goals and performance expectations while demonstrating a high level of proficiency in all or most of the

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Goals

- The first section has the instructions for the goals section of the review.
- After you have read the instructions, click **Next** at the bottom of the page.

Review Each Goal:

- After clicking next, you will be able to review the employees first goal.
- Click View Goal Description to review the details of the goal.
- Click **Employee Response** to see the employees rating and comments for this goal.
- Choose a rating for this goal in the rating box
- Add a comment in the area provided.
 - Be sure to add meaningful comments and avoid generic statements such as "This goal was completed" or "Employee is on track."
- You can also click **Add Attachment** if there is a document or file that you would like to upload and submit with this goal.
- When finished, click Next

, Test 🔳						
le>	Rev	viewer Assessment			Employee Assessment	
od 3/31/2022	-					
	In F	Progress			Not started	
	Test Goal					Update Progress
uction	Weighted at 0% Personal Goal					
Scale	View Goal Description					Comments included in the review
•	S Employee Response					
nstructions	Response					
ioal 1	No Response					
ions 🕨	Your Response Mark to do i	it later				
II Comments	Rating *			View rating description		
ary	Meets Expectations			× •		
	Comments *					
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Repeat these steps for each goal.

Questions

- Read the instructions for the question section.
- These are the company values that you will reference in the question that follows.

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• You can also view them here or on the ADP homepage at any time.

MANAGER-Manager View job desc Review Period 1/1/2022 - 12/31/2022	ription Employee Assessment In Progress
 Introduction Rating Scale Goals , Questions , 	Instructions for Questions Please reference the below organizational values when completing the following question. CIEE Values: EXCELLENCE – We provide the highest quality programs and services; we strive to be the best. INTEGRITY – We do what we say we'll do; we lead by example; we go the extra mile to serve constituents.
Instructions Question 1	RESPECT – We practice open and honest communication; we are respectful and professional in our interactions with peers, participants, and partners. INCLUSIVENESS – We embrace differences and diversity; we strive to open doors for all people from all backgrounds to CIEE programs and to CIEE.
Overall Comments Summary	PROBLEM SOLVING – We develop solutions, both innovative and practical in response to the needs of participants, partners, and governments; we lead by exa the constituents whom we serve.

Click **Employee Response** to see the employees answer to this question.

Answer the question(s) for this review in the space provided then click **Next**.

A.V. Review Period 1/1/2022 - 12/31/2022	Employee Assessment In Progress
Please take a moment to refle Introduction Corporate Commitment	ct on how you exemplified CIEE's values in attaining your goals and in your everyday work at CIEE. Provide some specific examples of how you lived the values to h
 Rating Scale Goals Your Response M Mark 	to do it later
Questions Comments*	
Instructions B i U A: Question 1	〒 〒 译 頃 頃 - +:
Overall Comments	hem include
Summary	
C Pr	Cancel

Overall Comments

- In this section you will give this employee an overall rating from the dropdown box.
- Click **Employee Response** to see the rating and comments the employee added.
- Any other comments that you feel are relevant and would like to be included in this review can also be added here.

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ployee, Test 🔳		
Job Title> ew Period 2021 - 8/31/2022		Reviewer Assessment Employee Assessment In Progress Not started
		Overall Comments
Introduction		Employee Response
Rating Scale		Your Response 🛛 Mark to do it later
Goals	•	Rating * View rating description
Questions	•	Select a Rating
Overall Comments		
S		Comments
Summary		B <i>i</i> <u>U</u> A: = = = = ¶: ⇔ ⊞ - +:

Summary and Submission

This is a summary and review all the answers you have entered.

- There will be a green bar if you have answered everything required to submit your review.
- After reviewing, go back and make any changes, or click **Submit**.

MANAGER-Manager View job des Review Period 1/1/2022 - 12/31/2022	tion Employee Assessment Meets Expectations In Progress
1 Introduction	Summary - CIEE Annual Review Plan
1 Rating Scale	You can now submit this form.

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Review Approval

Once completed your review will show as finalized.



Releasing a Review

*This is a new step – reviews will not be submitted to Human Resources.

Once you have completed your reviews you can schedule meetings with your employees for the performance discussion and release the reviews to them.

- On the **Performance Dashboard**, click the name of the review to open the Review Detail page for that review cycle.
- In the Action column on the Employee list, click Action for the review you want to release and select Release Review to Employee.